



# marguerite picard

FAMILY LAWYER

Accredited Specialist  
Keeping Families Out Of Court

PLEASE **PRINT AND FILL IN FORM.**

TO SUBMIT YOU CAN EITHER FAX TO **03 9939 6549** OR  
SCAN AND EMAIL TO **MARGUERITE@MELCA.COM.AU**

## STATEMENT OF ASSETS AND LIABILITIES

### YOUR DETAILS

Your name:	Telephone number:	Email address
<input type="text"/>	<input type="text"/>	<input type="text"/>

### ASSETS:

Weekly income before tax    \$

### CHILD SUPPORT:

Are you paying child support?	YES <input type="checkbox"/>	NO <input type="checkbox"/>	Amount paid	\$ <input type="text"/>
Are you receiving child support?	YES <input type="checkbox"/>	NO <input type="checkbox"/>	Amount receiving	\$ <input type="text"/>

### REAL ESTATE

Address:	Name of registered owner:	Value:
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>

### VEHICLES

Model:	Make:	Name of registered owner:	Value:
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>

### BANK ACCOUNTS

Bank name:	Account number:	Account name:	Account balance
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>

### INTEREST IN A COMPANY

Name of Company:	<input type="text"/>
Director's Name/s:	<input type="text"/>
Your income received from Company:	\$ <input type="text"/>
Taxable income of Company	\$ <input type="text"/>

**SHARES**

Value of portfolio: \$

or

Name of company:	Number of shares:	Value of shares:
		\$
		\$
		\$
		\$
		\$
		\$

**FURNITURE** (if of significant value, not being replacement value):

Value: \$

**ANY OTHER ASSETS?**

Value: \$

**LIABILITIES**

Home mortgage: name of lender	Whose name is mortgage registered in:	Balance:
		\$
Any other mortgage?	Whose name is mortgage registered in:	Balance:
		\$
Any other loans?	Whose name is loan registered in:	Balance:
		\$

**CREDIT CARDS**

Credit Cards:	Whose name:	Account balance:
		\$
		\$
		\$
		\$
		\$
		\$

**CAR LOANS**

Car Loans:	Whose name:	Amount Owing:
		\$
		\$

**TAX DEBTS**

Tax debts:	Financial year ending:	Amount owing:
		\$

**OTHER LIABILITIES**

Any property bought or sold since separation?	Item:	Value:
		\$

How much is owed?

\$

Who is it owed to?

**SUPERANNUATION**

Name of superannuation fund? Current balance?

\$

Assets you owned before or at start of relationship? Value

\$

\$

\$

**OTHER INFORMATION**

'Inheritances, money or assets received during the relationship or since separation?

Value:

\$

Redundancies or severance payments received during relationship?

Value:

\$

Do you have a Family Trust? (please tick)

YES NO Who is Trustee? **Any other information about Assets or Liabilities that you think is relevant?**